FORM PTO-1449	U.S. DEPARTMENT OF COMMERCE	ATTY. DOCKET NO.: 53326.000008	SERIAL NO.: 09/520,763
(REV. 7-80)	PATENT AND TRADEMARK OFFICE	INVENTOR'S NAME: Comiskey et al.	EXAMINER: Not yet assigned
	~~ST~~ OF MATERIALS CITED BY APPLICANT (Use several sheets if necessary)	FILING DATE: 03/08/00	GROUP: Not yet assigned

Stamp: OIPE JC80 MAY 19 2000 PATENT & TRADEMARK OFFICE

U.S. PATENT DOCUMENTS

*EXAMINER INITIAL		DOCUMENT NUMBER							DATE	NAME	CLASS	SUBCLASS	FILING DATE
DFC	A	5	9	4	0	8	1	1	8/17/99	Norris	705	38	10/15/96
DFC	B	5	9	3	3	8	1	6	8/3/99	Zeanah et al.	705	35	8/7/97
DFC	C	5	9	1	8	2	1	7	6/29/99	Maggioncalda et al	705	36	12/10/97
DFC	D	5	8	9	0	1	4	0	3/30/99	Clark et al.	705	35	6/7/95
DFC	E	5	7	7	4	6	6	3	6/30/98	Randle et al.	395	200.34	9/5/95
DFC	F	5	3	8	3	1	1	3	1/17/95	Kight et al.	364	401	7/25/91
DFC	G	5	2	3	1	5	7	1	7/27/93	D'Agostino	364	408	8/14/90
DFC	H	6	0	2	1	3	9	7	2/1/00	Jones et al.	705	36	12/2/97

FOREIGN PATENT DOCUMENTS

		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUB-CLASS	TRANSLATION	
							YES	NO

OTHER MATERIALS (Including Author, Title, Date, Pertinent Pages, Etc.)

DFC	I	myCFO.com (visited 3/6/00) <http://www.mycfo.com>
DFC	J	Goldman Sachs Asset Management (visited 3/6/00) <http://www.goldman.co.jp/funds/ABOUT/aboutgsam.html>
DFC	K	Standard & Poor's Personal Wealth Services (visited 3/3/00) <http:// www.personal wealth.com>
DFC	L	Wilson HTM (visited 3/3/00) <http://www.wilsonhtm.com.au/services/professional_invenstment.cfm>
DFC	M	Batchelor, Frechette, McCrory, Michael & Co. (visited 3/3/00) <http://www.bfmmcpa.com/pwg.html>
DFC	N	Quest Financial Services (visited 3/3/00) <http://www.questfs.co.uk/quest.htm>
DFC	O	PriVest Bank (visited 3/3/00) <http://www.privest.com/persserv.htm>
DFC	P	Ford Financial Associates (visited 3/3/00) <http://www.fordfinancialassoc.com/about.htm>
DFC	Q	Kedre D. Mellor, CPA/PFS (visited 3/3/00) <http://www.dwp.bigplanet.com/kmellocrcpapfs/pages/view/vpmaview.nhtml?key=Services>
DFC	R	Fleet Private Clients Group (visited 3/3/00) <http://www.fleet.com/afcpis.html>

EXAMINER *(signature)*	DATE CONSIDERED 6/5/03

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

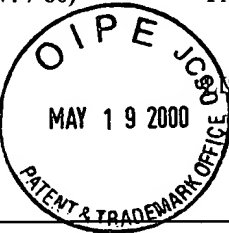| FORM PTO-1449 (REV. 7-80)	U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE	ATTY. DOCKET NO.: 53326.000008	SERIAL NO.: 09/520,763
LIST OF MATERIALS CITED BY APPLICANT		INVENTOR'S NAME: Comiskey et al.	EXAMINER: Not yet assigned
(Use several sheets if necessary)		FILING DATE: 03/08/00	GROUP: Not yet assigned

OIPE JC90 MAY 19 2000 PATENT & TRADEMARK OFFICE

U.S. PATENT DOCUMENTS

*EXAMINER INITIAL		DOCUMENT NUMBER								DATE	NAME	CLASS	SUBCLASS	FILING DATE

FOREIGN PATENT DOCUMENTS

		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUB-CLASS	TRANSLATION	
							YES	NO

OTHER MATERIALS (Including Author, Title, Date, Pertinent Pages, Etc.)

DFC	S	Middlefield Private Client Services (visited 3/3/00) <http://www.middlefield.com/pcs.htm>
DFC	T	JP Morgan Online (visited 3/23/00) <http://www.jpmorgan.com/corpinfo/ Press Releases/2000/03132000-Morgan Online.htm>
DFC	U	Quicken (visited 3/23/00) <http://www.quicken.com>
	V	
	W	
	X	
	Y	
	Z	

EXAMINER	DATE CONSIDERED
(signature)	6/5/03

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.